

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
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PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr.P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

<u>GENTRIFICATION VENTURES, L.L.C.</u>	<u>GOLDMAN SACHS LENDING PARTNERS LLC</u>
<u>Name of Transferee</u>	<u>Name of Transferor</u>
Name and Address where notices to transferee should be sent:	Court Claim # (if known): 67385
	Total Claim Amount: <u>\$61,245,742.00</u>
	Amount of Claim to be Transferred: <u>\$9,320,009.54</u>
	<u>(or 15.21740% of the Total Claim Amount)</u>
GENTRIFICATION VENTURES, L.L.C. Mandel Katz & Brosnan LLP Attn: Kara Scheinmann Katz The Law Building 210 Route 303 Valley Cottage, New York 10989	Date Claim Filed: March 28, 2011
Name and Address where transferee payments should be sent (if different from above): N/A	GOLDMAN SACHS LENDING PARTNERS LLC c/o Goldman, Sachs & Co. 30 Hudson Street, 5 <sup>th</sup> Floor Jersey City, NJ 07302 Contact: Michelle Latzoni

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I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**TRANSFEROR:**

**GOLDMAN SACHS LENDING PARTNERS LLC**

By:  Date: May 7, 2013  
Transferor/Transferor's Agent  
**Michelle Latzoni**  
**Authorized Signatory**

**TRANSFeree:**

**GENTRIFICATION VENTURES, L.L.C.**

By:  Date: May 7, 2013  
Transferee/Transferee's Agent  
Kara Scheinmann Katz/Authorized Signatory

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*